

IHSG	7,224
Change (%)	-0.24%
Net foreign buy (B)	185.2 B
Support	7200
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,250
IDXCYCLIC.JK	856
IDXENERGY.JK	2,200
IDXFINANCE.JK	1,516
IDXHEALTH.JK	1,336
IDXNONCYC.JK	708
IDXINDUST.JK	1,128
IDXINFRA.JK	1,532
IDXPROPERT.JK	713
IDXTECHNO.JK	4,337
IDXTRANS.JK	1,712

Commodities	Last	Change %
Crude Oil Feb 24	72.8	0.10%
Brent Crude Oil	78.5	0.24%
Gold Feb 24	2055.2	0.18%
Copper Mar 24	3.8	0.92%

Indeks	Close	Change %
Dow Jones Industrial Average	37,593	-0.31%
S&P 500	4,784	0.08%
NASDAQ Composite	14,973	0.02%
FTSE 100	7,595	-0.39%
DAX PERFORMANCE-INDEX	16,622	-0.49%
SSE Composite Index	2,886	0.15%
HANG SENG INDEX	16,216	-0.17%
Nikkei 225	35,799	-0.29%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



NEWS HIGHLIGHT
- Direktur Ini Jual Saham MAP Aktif Adiperkasa (MAPA) Rp850-Rp860 per Lembar
- Pertamina Geothermal (PGEO) Endapkan Dana IPO Rp5,93 Triliun di 2 Bank BUMN
- Pieter Tanuri Lepas 1,62 Persen Saham Bali United (BOLA)
- Archi Indonesia (ARCI) Habiskan Biaya Eksplorasi Rp118,6 Miliar Sepanjang 2023
- Entitas TOWR Punya Obligasi yang Akan Jatuh Tempo Rp2,76 Triliun

NEWS MARKET

Perdagangan saham di bursa AS libur pada Senin kemarin. Bursa Wall Street tutup karena liburan Hari Martin Luther King Jr. Sementara itu, pasar keuangan RI pada hari ini, Selasa tampaknya masih akan dipengaruhi sejumlah data ekonomi yang rilis kemarin, seperti neraca dagang Indonesia beserta kinerja ekspor-impor kemudian posisi utang luar negeri (ULN). Kemudian khusus untuk pasar obligasi, pada hari ini akan dipengaruhi lelang Surat Utang Negara (SUN). Rapat Dewan Gubernur BI yang akan dimulai hari ini juga akan menjadi salah satu sentimen pasar keuangan.

Badan Pusat Statistik (BPS) kemarin, Senin (15/1/2024), mencatat surplus neraca perdagangan Indonesia sebesar US\$3,3 miliar pada Desember 2023. Surplus ini jauh lebih besar dibandingkan US\$2,41 miliar pada November 2023. Surplus pada akhir 2023 diperoleh setelah ekspor Indonesia mencatatkan nilai lebih besar dari impor, yakni ekspor US\$22,41 miliar dan impor US\$19,11 miliar. Nilai surplus tersebut juga berhasil melampaui ekspektasi yang dihimpun CNBC Indonesia dari 10 lembaga yang memperkirakan surplus neraca perdagangan akan menyempit menjadi US\$ 1,95 miliar. Secara keseluruhan, neraca dagang pada 2023 mencatat surplus US\$ 36,93 miliar, jauh lebih rendah dibandingkan pada 2022 sebesar US\$ 54,46 miliar. Surplus juga dibayangi oleh melemahnya ekspor dan impor. Impor Indonesia pada Desember 2023 bahkan tercatat berkontraksi 3,81% yoy pada Desember 2023. Hal ini juga memberikan sentimen negatif bagi perekonomian Indonesia mengingat impor biasanya naik pada Desember sejalan dengan perayaan Hari Raya Natal dan tahun baru seharusnya mampu mengangkat impor dan permintaan dalam negeri.

Hari ini juga sudah dimulai Rapat Dewan Gubernur (RDG) Bank Indonesia (BI) untuk Januari 2024. Hasil rapat akan diumumkan besok, Rabu (17/1/2024). BI diramal akan kembali menahan suku bunga acuan atau BI Rate di angka 6,00%. Pelaku pasar juga menunggu tanggapan BI perihal kondisi ekonomi secara global khususnya eskalasi geopolitik di Laut Merah yang berkorelasi dengan inflasi. Konsensus pasar memperkirakan secara absolute bahwa BI akan menahan suku bunga acuan (BI rate) di level 6,00%. Suku bunga Deposit Facility kini berada di posisi 5,25% dan suku bunga Lending Facility sebesar 6,75%. Jika BI rate benar-benar kembali ditahan di level 6%, maka ini menjadi kali ketiga BI menahan di level tersebut setelah sebelumnya, BI menaikkan suku bunganya pada Oktober 2023 sebesar 25 basis poin (bps) dari 5,75%. BI kemungkinan besar akan menahan suku bunga untuk menjaga stabilitas nilai tukar rupiah di tengah sudah melandainya inflasi Indonesia.

Beralih ke sentimen global, ketegangan di wilayah Laut Merah masih belum mereda. Ini terjadi setelah AS dan Inggris mengambil tindakan dengan menyerang beberapa wilayah Yaman untuk melawan kelompok penguasa negara itu, Houthi, yang menyerang beberapa kapal dagang di perairan itu. Atas serangan ini, pengamat televisi Yaman yang juga pro-Houthi, Hussain Al Bukhaiti, mengatakan pada hari Minggu (14/1/2024) bahwa meski mendapatkan perlawanan, serangan kelompok tersebut terhadap kapal dagang yang melintasi jalur perairan Laut Merah dan Terusan Suez akan terus berlanjut. Houthi sendiri mengaku serangan ke kapal ini dilakukan sebagai bentuk solidaritas terhadap warga Palestina dalam pertempuran antara milisi penguasa Gaza, Hamas, dengan Tel Aviv. Hampir 24.000 warga Palestina terbunuh di Gaza sejauh ini atas serangan Israel ke wilayah itu. Memanasnya konflik Laut Merah bisa berdampak kepada kenaikan harga komoditas pangan dan energi global sehingga inflasi bisa kembali naik. Hal ini bisa berimplikasi pada kebijakan suku bunga.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INDF	6,450	Speculative Buy	6,575	6,750	6,250	Oversold, entry level: 6275-6450
PGAS	1,155	Speculative Buy	1,175	1,210	1,120	Oversold, entry level: 1130-1155
HMSP	895	Speculative Buy	910	935	865	Oversold, entry level: 870-895
MEDC	1,250	Sell on Strength	1,275	1,310	1,210	Overbought
ARTO	3,440	Sell on Strength	3,500	3,610	3,330	Overbought

LQ45 TECHNICAL VIEW



Tuesday, January 16, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	785	795	810	815	825	ACES	0.00%	17	12.5%	90%	426	▼	890	-9%	
ADRO	2,450	2,480	2,510	2,530	2,550	ADRO	1.21%	3	5.5%	25%	2,010	▼	3,260	-23%	
AKRA	1,545	1,555	1,565	1,575	1,585	AKRA	0.32%	12	6.1%	25%	1,255	▼	1,670	-6%	
AMRT	2,530	2,580	2,630	2,660	2,690	AMRT	-0.38%	33	-10.2%	4%	2,530	▼	3,150	-17%	
ANTM	1,580	1,590	1,605	1,625	1,650	ANTM	-1.23%	10	-5.9%	2%	1,580	▼	2,390	-33%	
ARTO	3,280	3,360	3,440	3,500	3,560	ARTO	1.18%	1,859	18.6%	125%	1,530	▼	3,860	-11%	
ASII	5,425	5,475	5,525	5,600	5,675	ASII	-1.34%	7	-2.2%	2%	5,400	▼	7,000	-21%	
BBCA	9,600	9,650	9,725	9,750	9,800	BBCA	0.26%	25	3.5%	21%	8,050	▼	9,750	0%	
BBNI	5,550	5,575	5,625	5,650	5,700	BBNI	0.45%	10	4.7%	30%	4,313	▼	5,750	-2%	
BBRI	5,700	5,750	5,825	5,875	5,950	BBRI	-0.43%	16	1.7%	32%	4,420	▼	5,900	-1%	
BBTN	1,315	1,335	1,355	1,365	1,375	BBTN	0.37%	6	8.4%	18%	1,150	▼	1,425	-5%	
BMRI	6,375	6,425	6,500	6,575	6,675	BMRI	-1.14%	10	7.4%	43%	4,550	▼	6,675	-3%	
BRIS	1,895	1,920	1,945	1,975	2,000	BRIS	-1.77%	17	11.8%	50%	1,300	▼	2,050	-5%	
BRPT	935	975	1,015	1,080	1,145	BRPT	-4.69%	225	-23.7%	43%	710	▼	1,950	-48%	
BUKA	196	198	200	202	204	BUKA	0.00%	#N/A	-7.4%	4%	193	▼	306	-35%	
CPIN	4,640	4,680	4,730	4,760	4,800	CPIN	1.07%	32	-5.9%	9%	4,330	▼	6,200	-24%	
EMTK	530	535	545	550	560	EMTK	-1.80%	#N/A	-7.6%	12%	486	▼	1,185	-54%	
ESSA	570	580	590	610	630	ESSA	-2.48%	16	11.3%	23%	480	▼	1,130	-48%	
EXCL	2,120	2,200	2,280	2,340	2,400	EXCL	3.64%	26	14.0%	35%	1,695	▼	2,560	-11%	
GGRM	20,525	20,625	20,725	20,850	20,975	GGRM	0.24%	7	2.0%	24%	16,725	▼	30,050	-31%	
GOTO	89	90	92	92	93	GOTO	1.10%	#N/A	7.0%	70%	54	▼	147	-37%	
HRUM	1,310	1,325	1,340	1,365	1,390	HRUM	-0.74%	7	0.4%	11%	1,205	▼	1,945	-31%	
ICBP	10,925	11,025	11,125	11,275	11,425	ICBP	-0.45%	16	5.2%	20%	9,275	▼	11,925	-7%	
INCO	4,090	4,120	4,150	4,190	4,230	INCO	-0.72%	10	-3.7%	3%	4,010	▼	7,750	-46%	
INDF	6,350	6,400	6,450	6,500	6,550	INDF	1.18%	6	0.0%	7%	6,050	▼	7,550	-15%	
INDY	1,555	1,575	1,595	1,615	1,635	INDY	1.92%	3	11.1%	18%	1,355	▼	2,800	-43%	
INKP	8,025	8,100	8,175	8,200	8,225	INKP	0.93%	5	-1.8%	21%	6,775	▼	11,850	-31%	
INTP	9,050	9,100	9,150	9,225	9,300	INTP	-1.35%	15	-2.7%	1%	9,025	▼	11,850	-23%	
ITMG	27,000	27,225	27,450	27,575	27,700	ITMG	1.86%	3	7.0%	24%	22,125	▼	41,500	-34%	
KLBF	1,570	1,580	1,590	1,595	1,600	KLBF	-0.31%	25	-1.2%	3%	1,550	▼	2,360	-33%	
MAPI	1,785	1,845	1,905	1,940	1,975	MAPI	4.67%	15	6.4%	52%	1,250	▼	2,070	-8%	
MDKA	2,370	2,400	2,430	2,470	2,510	MDKA	-1.22%	#N/A	-10.0%	18%	2,060	▼	4,950	-51%	
MEDC	1,220	1,235	1,250	1,280	1,310	MEDC	-1.57%	5	8.2%	49%	840	▼	1,705	-27%	
PGAS	1,135	1,145	1,155	1,160	1,165	PGAS	1.32%	8	2.2%	9%	1,060	▼	1,650	-30%	
PTBA	2,620	2,660	2,710	2,730	2,760	PTBA	2.65%	5	11.1%	18%	2,300	▼	4,200	-35%	
SCMA	155	158	161	165	169	SCMA	-1.83%	40	-5.3%	22%	132	▼	242	-33%	
SIDO	505	515	525	530	535	SIDO	0.96%	16	0.0%	10%	478	▼	915	-43%	
SMGR	6,150	6,200	6,275	6,325	6,400	SMGR	0.00%	17	-2.0%	12%	5,625	▼	7,775	-19%	
SRTG	1,610	1,625	1,640	1,655	1,670	SRTG	-0.30%	#N/A	0.0%	17%	1,405	▼	2,510	-35%	
TBIG	1,960	1,995	2,030	2,080	2,140	TBIG	-2.40%	30	-2.9%	14%	1,780	▼	2,300	-12%	
TLKM	3,940	3,970	4,000	4,030	4,060	TLKM	-0.25%	17	1.3%	18%	3,390	▼	4,500	-11%	
TOWR	955	970	985	990	995	TOWR	0.51%	15	-0.5%	20%	820	▼	1,170	-16%	
TPIA	2,920	3,070	3,230	3,510	3,800	TPIA	-9.27%	#N/A	-38.5%	62%	1,995	▼	6,125	-47%	
UNTR	23,600	24,150	24,725	25,000	25,300	UNTR	3.45%	4	9.3%	18%	20,925	▼	31,700	-22%	
UNVR	3,390	3,410	3,430	3,460	3,490	UNVR	-1.15%	26	-2.8%	3%	3,330	▼	5,050	-32%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, January 16, 2024

260

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ARTO	3,440	1.18%	1,859			18.62%		ARTO	3,440	125%	1,530		3,860	-11%
EXCL	2,280	3.64%	26			14.00%		EXCL	2,280	35%	1,695		2,560	-11%
ACES	810	0.00%	17			12.50%		ACES	810	90%	426		890	-9%
BRIS	1,945	-1.77%	17			11.78%		BRIS	1,945	50%	1,300		2,050	-5%
ESSA	590	-2.48%	16			11.32%		ESSA	590	23%	480		1,130	-48%
INDY	1,595	1.92%	3			11.15%		INDY	1,595	18%	1,355		2,800	-43%
PTBA	2,710	2.65%	5			11.07%		PTBA	2,710	18%	2,300		4,200	-35%
UNTR	24,725	3.45%	4			9.28%		UNTR	24,725	18%	20,925		31,700	-22%
BBTN	1,355	0.37%	6			8.40%		BBTN	1,355	18%	1,150		1,425	-5%
MEDC	1,250	-1.57%	5			8.23%		MEDC	1,250	49%	840		1,705	-27%
BMRI	6,500	-1.14%	10			7.44%		BMRI	6,500	43%	4,550		6,675	-3%
ITMG	27,450	1.86%	3			7.02%		ITMG	27,450	24%	22,125		41,500	-34%
GOTO	92	1.10%	#N/A			6.98%		GOTO	92	70%	54		147	-37%
MAPI	1,905	4.67%	15			6.42%		MAPI	1,905	52%	1,250		2,070	-8%
AKRA	1,565	0.32%	12			6.10%		AKRA	1,565	25%	1,255		1,670	-6%
ADRO	2,510	1.21%	3			5.46%		ADRO	2,510	25%	2,010		3,260	-23%
ICBP	11,125	-0.45%	16			5.20%		ICBP	11,125	20%	9,275		11,925	-7%
BBNI	5,625	0.45%	10			4.65%		BBNI	5,625	30%	4,313		5,750	-2%
BBCA	9,725	0.26%	25			3.46%		BBCA	9,725	21%	8,050		9,750	0%
PGAS	1,155	1.32%	8			2.21%		PGAS	1,155	9%	1,060		1,650	-30%
GGRM	20,725	0.24%	7			1.97%		GGRM	20,725	24%	16,725		30,050	-31%
BBRI	5,825	-0.43%	16			1.75%		BBRI	5,825	32%	4,420		5,900	-1%
TLKM	4,000	-0.25%	17			1.27%		TLKM	4,000	18%	3,390		4,500	-11%
HRUM	1,340	-0.74%	7			0.37%		HRUM	1,340	11%	1,205		1,945	-31%
SRTG	1,640	-0.30%	#N/A			0.00%		SRTG	1,640	17%	1,405		2,510	-35%
SIDO	525	0.96%	16			0.00%		SIDO	525	10%	478		915	-43%
INDF	6,450	1.18%	6			0.00%		INDF	6,450	7%	6,050		7,550	-15%
TOWR	985	0.51%	15			-0.51%		TOWR	985	20%	820		1,170	-16%
KLBF	1,590	-0.31%	25			-1.24%		KLBF	1,590	3%	1,550		2,360	-33%
INKP	8,175	0.93%	5			-1.80%		INKP	8,175	21%	6,775		11,850	-31%
SMGR	6,275	0.00%	17			-1.95%		SMGR	6,275	12%	5,625		7,775	-19%
ASII	5,525	-1.34%	7			-2.21%		ASII	5,525	2%	5,400		7,000	-21%
INTP	9,150	-1.35%	15			-2.66%		INTP	9,150	1%	9,025		11,850	-23%
UNVR	3,430	-1.15%	26			-2.83%		UNVR	3,430	3%	3,330		5,050	-32%
TBIG	2,030	-2.40%	30			-2.87%		TBIG	2,030	14%	1,780		2,300	-12%
INCO	4,150	-0.72%	10			-3.71%		INCO	4,150	3%	4,010		7,750	-46%
SCMA	161	-1.83%	40			-5.29%		SCMA	161	22%	132		242	-33%
ANTM	1,605	-1.23%	10			-5.87%		ANTM	1,605	2%	1,580		2,390	-33%
CPIN	4,730	1.07%	32			-5.87%		CPIN	4,730	9%	4,330		6,200	-24%
BUKA	200	0.00%	#N/A			-7.41%		BUKA	200	4%	193		306	-35%
EMTK	545	-1.80%	#N/A			-7.63%		EMTK	545	12%	486		1,185	-54%
MDKA	2,430	-1.22%	#N/A			-10.00%		MDKA	2,430	18%	2,060		4,950	-51%
AMRT	2,630	-0.38%	33			-10.24%		AMRT	2,630	4%	2,530		3,150	-17%
BRPT	1,015	-4.69%	225			-23.68%		BRPT	1,015	43%	710		1,950	-48%
TPIA	3,230	-9.27%	#N/A			-38.48%		TPIA	3,230	62%	1,995		6,125	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, January 16, 2024

260																
CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%		
1	AMMN	7,525	2.73%	106	AMMN		14.89%	AMMN	7,525	343%	1,700		8,350	-10%		
2	UNTR	24,725	3.45%	4	UNTR		9.28%	UNTR	24,725	18%	20,925		31,700	-22%		
3	BMRI	6,500	-1.14%	10	BMRI		7.44%	BMRI	6,500	43%	4,550		6,675	-3%		
4	GOTO	92	1.10%	#N/A	GOTO		6.98%	GOTO	92	70%	54		147	-37%		
5	ADRO	2,510	1.21%	3	ADRO		5.46%	ADRO	2,510	25%	2,010		3,260	-23%		
6	ICBP	11,125	-0.45%	16	ICBP		5.20%	ICBP	11,125	20%	9,275		11,925	-7%		
7	BBNI	5,625	0.45%	10	BBNI		4.65%	BBNI	5,625	30%	4,313		5,750	-2%		
8	BBCA	9,725	0.26%	25	BBCA		3.46%	BBCA	9,725	21%	8,050		9,750	0%		
9	BBRI	5,825	-0.43%	16	BBRI		1.75%	BBRI	5,825	32%	4,420		5,900	-1%		
10	TLKM	4,000	-0.25%	17	TLKM		1.27%	TLKM	4,000	18%	3,390		4,500	-11%		
11	INDF	6,450	1.18%	6	INDF		0.00%	INDF	6,450	7%	6,050		7,550	-15%		
12	TOWR	985	0.51%	15	TOWR		-0.51%	TOWR	985	20%	820		1,170	-16%		
13	KLBF	1,590	-0.31%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550		2,360	-33%		
14	INKP	8,175	0.93%	5	INKP		-1.80%	INKP	8,175	21%	6,775		11,850	-31%		
15	SMGR	6,275	0.00%	17	SMGR		-1.95%	SMGR	6,275	12%	5,625		7,775	-19%		
16	ASII	5,525	-1.34%	7	ASII		-2.21%	ASII	5,525	2%	5,400		7,000	-21%		
17	UNVR	3,430	-1.15%	26	UNVR		-2.83%	UNVR	3,430	3%	3,330		5,050	-32%		
18	ANTM	1,605	-1.23%	10	ANTM		-5.87%	ANTM	1,605	2%	1,580		2,390	-33%		
19	CPIN	4,730	1.07%	32	CPIN		-5.87%	CPIN	4,730	9%	4,330		6,200	-24%		
20	MDKA	2,430	-1.22%	#N/A	MDKA		-10.00%	MDKA	2,430	18%	2,060		4,950	-51%		
21	AMRT	2,630	-0.38%	33	AMRT		-10.24%	AMRT	2,630	4%	2,530		3,150	-17%		
22	BRPT	1,015	-4.69%	225	BRPT		-23.68%	BRPT	1,015	43%	710		1,950	-48%		
Sector Weights for Friday, December 1, 2023					Industry Group Weights for Friday, December 1, 2023											
Sector Name					Weight%		Industry Group Name					Weight%				
Financials					58.01		Banks					58.01				
Communication Services					10.38		Telecommunication Services					10.38				
Consumer Staples					8.79		Materials					7.98				
Materials					7.98		Capital Goods					5.49				
Industrials					5.49		Food Beverage & Tobacco					4.7				
Consumer Discretionary					4.1		Consumer Discretionary Distribution & Retail					4.1				
Energy					3.54		Energy					3.54				
Health Care					1.71		Consumer Staples Distribution & Retail					2.69				
							Pharmaceuticals, Biotechnology & Life Sciences					1.71				
							Household & Personal Products					1.4				
MSCI NOVEMBER 2023 INDEX REVIEW																
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023																
INDONESIA										NEXT						
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					February 2024 Index Review						
Additions : AMMN					Additions : ARTO, EMTK					o Announcement date: February 12, 2024						
Deletions : INCO					Deletions : BBYB, BUMI, PTPP, TINS, WIKA					o Effective date: March 01, 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

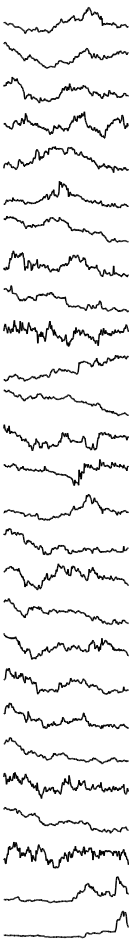
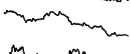
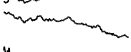
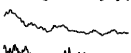
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, January 16, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
	SMDR	386	8.43%	3	SMDR		20.63%	SMDR	386	38%	280	▼	490	-21%
	ARTO	3,440	1.18%	1,859	ARTO		18.62%	ARTO	3,440	125%	1,530	▼	3,860	-11%
	EXCL	2,280	3.64%	26	EXCL		14.00%	EXCL	2,280	35%	1,695	▼	2,560	-11%
	DOID	398	-0.50%	6	DOID		13.07%	DOID	398	50%	266	▼	570	-30%
	ACES	810	0.00%	17	ACES		12.50%	ACES	810	90%	426	▼	890	-9%
	BRIS	1,945	-1.77%	17	BRIS		11.78%	BRIS	1,945	50%	1,300	▼	2,050	-5%
	ESSA	590	-2.48%	16	ESSA		11.32%	ESSA	590	23%	480	▼	1,130	-48%
	INDY	1,595	1.92%	3	INDY		11.15%	INDY	1,595	18%	1,355	▼	2,800	-43%
	PTBA	2,710	2.65%	5	PTBA		11.07%	PTBA	2,710	18%	2,300	▼	4,200	-35%
	ENRG	242	-1.63%	6	ENRG		10.00%	ENRG	242	25%	193	▼	308	-21%
	UNTR	24,725	3.45%	4	UNTR		9.28%	UNTR	24,725	18%	20,925	▼	31,700	-22%
	BBTN	1,355	0.37%	6	BBTN		8.40%	BBTN	1,355	18%	1,150	▼	1,425	-5%
	MEDC	1,250	-1.57%	5	MEDC		8.23%	MEDC	1,250	49%	840	▼	1,705	-27%
	AVIA	540	-0.92%	23	AVIA		8.00%	AVIA	540	28%	422	▼	760	-29%
	BMRI	6,500	-1.14%	10	BMRI		7.44%	BMRI	6,500	43%	4,550	▼	6,675	-3%
	ITMG	27,450	1.86%	3	ITMG		7.02%	ITMG	27,450	24%	22,125	▼	41,500	-34%
	GOTO	92	1.10%	#N/A	GOTO		6.98%	GOTO	92	70%	54	▼	147	-37%
	MAPI	1,905	4.67%	15	MAPI		6.42%	MAPI	1,905	52%	1,250	▼	2,070	-8%
	AKRA	1,565	0.32%	12	AKRA		6.10%	AKRA	1,565	25%	1,255	▼	1,670	-6%
	ELSA	410	-0.49%	6	ELSA		5.67%	ELSA	410	40%	292	▼	460	-11%
	PTPP	452	0.00%	8	PTPP		5.61%	PTPP	452	8%	418	▼	835	-46%
	ADRO	2,510	1.21%	3	ADRO		5.46%	ADRO	2,510	25%	2,010	▼	3,260	-23%
	ISAT	9,875	1.54%	21	ISAT		5.33%	ISAT	9,875	70%	5,800	▼	10,850	-9%
	ICBP	11,125	-0.45%	16	ICBP		5.20%	ICBP	11,125	20%	9,275	▼	11,925	-7%
	CTRA	1,230	-1.20%	15	CTRA		5.13%	CTRA	1,230	39%	885	▼	1,300	-5%
	BBNI	5,625	0.45%	10	BBNI		4.65%	BBNI	5,625	30%	4,313	▼	5,750	-2%
	SMRA	600	-0.83%	10	SMRA		4.35%	SMRA	600	20%	498	▼	740	-19%
	ASSA	820	0.00%	36	ASSA		3.80%	ASSA	820	19%	690	▼	1,420	-42%
	BBCA	9,725	0.26%	25	BBCA		3.46%	BBCA	9,725	21%	8,050	▼	9,750	0%
	JKON	91	2.25%	8	JKON		2.25%	JKON	91	17%	78	▼	153	-41%
	PGAS	1,155	1.32%	8	PGAS		2.21%	PGAS	1,155	9%	1,060	▼	1,650	-30%
	GGRM	20,725	0.24%	7	GGRM		1.97%	GGRM	20,725	24%	16,725	▼	30,050	-31%
	BRMS	173	0.00%	101	BRMS		1.76%	BRMS	173	52%	114	▼	226	-23%
	BBRI	5,825	-0.43%	16	BBRI		1.75%	BBRI	5,825	32%	4,420	▼	5,900	-1%
	RMKE	605	1.68%	4	RMKE		1.68%	RMKE	605	5%	575	▼	1,120	-46%
	BTPS	1,715	-2.28%	9	BTPS		1.48%	BTPS	1,715	11%	1,550	▼	2,720	-37%
	TLKM	4,000	-0.25%	17	TLKM		1.27%	TLKM	4,000	18%	3,390	▼	4,500	-11%
	MPMX	1,060	-0.93%	7	MPMX		0.95%	MPMX	1,060	9%	970	▼	1,360	-22%
	PNLF	266	-0.75%	5	PNLF		0.76%	PNLF	266	5%	254	▼	474	-44%
	HRUM	1,340	-0.74%	7	HRUM		0.37%	HRUM	1,340	11%	1,205	▼	1,945	-31%
	SRTG	1,640	-0.30%	#N/A	SRTG		0.00%	SRTG	1,640	17%	1,405	▼	2,510	-35%
	WIKA	240	0.00%	#N/A	WIKA		0.00%	WIKA	240	31%	183	▼	830	-71%
	SIDO	525	0.96%	16	SIDO		0.00%	SIDO	525	10%	478	▼	915	-43%
	INDF	6,450	1.18%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%
	HMSP	895	1.70%	14	HMSP		0.00%	HMSP	895	10%	815	▼	1,235	-28%
	BFIN	1,205	3.43%	11	BFIN		0.00%	BFIN	1,205	26%	955	▼	1,535	-21%
	ERAA	424	0.95%	8	ERAA		-0.47%	ERAA	424	30%	326	▼	580	-27%
	TOWR	985	0.51%	15	TOWR		-0.51%	TOWR	985	20%	820	▼	1,170	-16%
	BSDE	1,070	-0.93%	7	BSDE		-0.93%	BSDE	1,070	22%	880	▼	1,235	-13%
	KLBF	1,590	-0.31%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550	▼	2,360	-33%
	TINS	635	1.60%	#N/A	TINS		-1.55%	TINS	635	5%	605	▼	1,335	-52%
	MYOR	2,450	1.24%	19	MYOR		-1.61%	MYOR	2,450	8%	2,270	▼	2,900	-16%
	PWON	446	0.45%	12	PWON		-1.76%	PWON	446	14%	392	▼	525	-15%

INKP	8,175	0.93%	5	INKP		-1.80%	INKP	8,175	21%	6,775		11,850	-31%
ADMR	1,335	-1.48%	12	ADMR		-1.84%	ADMR	1,335	80%	740		1,790	-25%
SMGR	6,275	0.00%	17	SMGR		-1.95%	SMGR	6,275	12%	5,625		7,775	-19%
MTEL	690	0.73%	29	MTEL		-2.13%	MTEL	690	15%	600		770	-10%
ASII	5,525	-1.34%	7	ASII		-2.21%	ASII	5,525	2%	5,400		7,000	-21%
BMTR	262	0.00%	5	BMTR		-2.24%	BMTR	262	5%	250		388	-32%
MNCN	376	0.00%	4	MNCN		-2.59%	MNCN	376	6%	356		730	-48%
INTP	9,150	-1.35%	15	INTP		-2.66%	INTP	9,150	1%	9,025		11,850	-23%
UNVR	3,430	-1.15%	26	UNVR		-2.83%	UNVR	3,430	3%	3,330		5,050	-32%
TBIG	2,030	-2.40%	30	TBIG		-2.87%	TBIG	2,030	14%	1,780		2,300	-12%
JSMR	4,730	-1.87%	5	JSMR		-2.87%	JSMR	4,730	56%	3,030		4,980	-5%
INCO	4,150	-0.72%	10	INCO		-3.71%	INCO	4,150	3%	4,010		7,750	-46%
HEAL	1,430	-3.05%	52	HEAL		-4.03%	HEAL	1,430	13%	1,265		1,680	-15%
OMED	204	-1.92%	18	OMED		-4.67%	OMED	204	37%	149		242	-16%
43 TKIM	6,950	0.00%	6	TKIM		-4.79%	TKIM	6,950	24%	5,600		10,375	-33%
SCMA	161	-1.83%	40	SCMA		-5.29%	SCMA	161	22%	132		242	-33%
22 JPFA	1,115	1.36%	14	JPFA		-5.51%	JPFA	1,115	10%	1,015		1,410	-21%
ANTM	1,605	-1.23%	10	ANTM		-5.87%	ANTM	1,605	2%	1,580		2,390	-33%
CPIN	4,730	1.07%	32	CPIN		-5.87%	CPIN	4,730	9%	4,330		6,200	-24%
PNBN	1,125	-0.88%	9	PNBN		-7.02%	PNBN	1,125	9%	1,030		1,695	-34%
45 BUKA	200	0.00%	#N/A	BUKA		-7.41%	BUKA	200	4%	193		306	-35%
EMTK	545	-1.80%	#N/A	EMTK		-7.63%	EMTK	545	12%	486		1,185	-54%
19 MIKA	2,620	-1.50%	39	MIKA		-8.07%	MIKA	2,620	8%	2,430		3,200	-18%
MDKA	2,430	-1.22%	#N/A	MDKA		-10.00%	MDKA	2,430	18%	2,060		4,950	-51%
26 AMRT	2,630	-0.38%	33	AMRT		-10.24%	AMRT	2,630	4%	2,530		3,150	-17%
BRPT	1,015	-4.69%	225	BRPT		-23.68%	BRPT	1,015	43%	710		1,950	-48%
7 TPIA	3,230	-9.27%	#N/A	TPIA		-38.48%	TPIA	3,230	62%	1,995		6,125	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Tuesday, January 16, 2024

IPO
GRPH
[Offering End]

IPO
GRPH
[Allotment]

RUPS
TOTO
[am 14:00:00]

RUPSLB TOTO
Date :16/01/2024
Time : 14:00
Venue: Gedung TOTO Lantai 7, Jl. Letjen S.
Parman Kav.81 Jakarta

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
MAPI 1,905 (4.6%)	GOTO 92 (15.1 Mn Lot)	BRPT 1,015 (26k x)
EXCL 2,280 (3.6%)	BRPT 1,015 (2.4 Mn Lot)	TPIA 3,230 (20k x)
UNTR 24,725 (3.4%)	BBRI 5,825 (1.1 Mn Lot)	ASII 5,525 (16k x)
PTBA 2,710 (2.6%)	BUKA 200 (1 Mn Lot)	BBRI 5,825 (15k x)
INDY 1,595 (1.9%)	BBCA 9,725 (0.8 Mn Lot)	EXCL 2,280 (13k x)
Top Loser	*Top Value*	
TPIA 3,230 (-9.2%)	BBCA 9,725 (860.5 IDR Bn)	
BRPT 1,015 (-4.6%)	BBRI 5,825 (671.4 IDR Bn)	
ESSA 590 (-2.4%)	BMRI 6,500 (542 IDR Bn)	
TBIG 2,030 (-2.4%)	ASII 5,525 (442.6 IDR Bn)	
SCMA 161 (-1.8%)	BBNI 5,625 (290.2 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
SCCO 9,775 (19.9%)	GOTO 92 (15.1 Mn Lot)	GTRA 376 (97k x)
KOKA 83 (18.5%)	CGAS 494 (5.2 Mn Lot)	BSBK 57 (55k x)
CITA 2,790 (16.2%)	CARE 176 (4.2 Mn Lot)	BREN 4,430 (44k x)
MIRA 8 (14.2%)	DOOH 79 (3.6 Mn Lot)	ACRO 112 (32k x)
PADI 8 (14.2%)	ACRO 112 (3.5 Mn Lot)	DOOH 79 (26k x)
Top Loser	*Top Value*	
ZYRX 178 (0%)	BBCA 9,725 (860.5 IDR Bn)	
PTSP 2,400 (-25%)	BBRI 5,825 (671.4 IDR Bn)	
SHID 1,785 (-25%)	BMRI 6,500 (542 IDR Bn)	
MAYA 230 (-24.8%)	ASII 5,525 (442.6 IDR Bn)	
SMLE 180 (-18.9%)	BREN 4,430 (426.9 IDR Bn)	

ECONOMIC CALENDAR



Tuesday January 16 2024			Actual	Previous	Consensus	Forecast
8:30 PM	US	<u>NY Empire State Manufacturing Index JAN</u>		-14.5	-5	-9
11:00 PM	US	<u>Fed Waller Speech</u>				
11:30 PM	US	<u>3-Month Bill Auction</u>		5.24%		
11:30 PM	US	<u>6-Month Bill Auction</u>		5.03%		
Wednesday January 17 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>NOPA Crush Report</u>				
8:30 AM	CN	<u>House Price Index YoY DEC</u>		-0.20%		-0.40%
9:00 AM	CN	<u>GDP Growth Rate YoY Q4</u>		4.90%		5.30%
9:00 AM	CN	<u>Industrial Production YoY DEC</u>		6.60%		6.30%
9:00 AM	CN	<u>Fixed Asset Investment (YTD) YoY DEC</u>		2.90%		3.00%
9:00 AM	CN	<u>GDP Growth Rate QoQ Q4</u>		1.30%		1.20%
9:00 AM	CN	<u>Retail Sales YoY DEC</u>		10.10%		11.00%
9:00 AM	CN	<u>Unemployment Rate DEC</u>		5.00%		5.00%
9:00 AM	CN	<u>Industrial Capacity Utilization Q4</u>		75.60%		75.70%
9:00 AM	CN	<u>NBS Press Conference</u>				
2:20 PM	ID	<u>Loan Growth YoY DEC</u>		10%		
2:30 PM	ID	<u>Interest Rate Decision</u>		6%	6.00%	6.00%
2:30 PM	ID	<u>Deposit Facility Rate JAN</u>		5%	5.25%	5%
2:30 PM	ID	<u>Lending Facility Rate JAN</u>		6.75%	6.75%	6.75%
8:30 PM	US	<u>Retail Sales MoM DEC</u>		0.30%	0.40%	0.30%
8:30 PM	US	<u>Export Prices MoM DEC</u>		-0.90%	-0.60%	-0.50%
8:30 PM	US	<u>Import Prices MoM DEC</u>		-0.40%	-0.50%	-0.60%
8:30 PM	US	<u>Retail Sales Ex Autos MoM DEC</u>		0.20%	0.20%	0.20%
8:30 PM	US	<u>Export Prices YoY DEC</u>		-5.20%		-5.80%
8:30 PM	US	<u>Import Prices YoY DEC</u>		-1.80%		-1.00%
8:30 PM	US	<u>Retail Sales Ex Gas/Autos MoM DEC</u>		0.60%		0.50%
8:30 PM	US	<u>Retail Sales YoY DEC</u>		4.10%		4.00%
Thursday January 18 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>20-Year Bond Auction</u>		4.21%		
2:00 AM	US	<u>Fed Beige Book</u>				
3:00 AM	US	<u>Fed Williams Speech</u>				
4:30 AM	US	<u>API Crude Oil Stock Change JAN/12</u>		-5.215M		
7:30 PM	US	<u>Fed Bostic Speech</u>				
8:30 PM	US	<u>Building Permits Prel DEC</u>		1.467M	1.475M	1.48M
8:30 PM	US	<u>Building Permits MoM Prel DEC</u>		-2.10%		0.90%
8:30 PM	US	<u>Housing Starts DEC</u>		1.56M	1.439M	1.43M
8:30 PM	US	<u>Housing Starts MoM DEC</u>		14.80%		-8.30%
8:30 PM	US	<u>Initial Jobless Claims JAN/13</u>		202K	207K	205.0K
8:30 PM	US	<u>Philadelphia Fed Manufacturing Index JAN</u>		-10.5	-8	-5
8:30 PM	US	<u>Continuing Jobless Claims JAN/06</u>		1834K		1835.0K
8:30 PM	US	<u>Jobless Claims 4-week Average JAN/13</u>		207.75K		208.0K
10:30 PM	US	<u>EIA Natural Gas Stocks Change JAN/12</u>		-140Bcf		
11:00 PM	US	<u>EIA Crude Oil Stocks Change JAN/12</u>		1.338M		
11:00 PM	US	<u>EIA Gasoline Stocks Change JAN/12</u>		8.029M		
11:00 PM	US	<u>EIA Crude Oil Imports Change JAN/12</u>		1.316M		
11:00 PM	US	<u>EIA Cushing Crude Oil Stocks Change JAN/12</u>		-0.506M		
11:00 PM	US	<u>EIA Distillate Fuel Production Change JAN/12</u>		-0.064M		
11:00 PM	US	<u>EIA Distillate Stocks Change JAN/12</u>		6.528M		
11:00 PM	US	<u>EIA Gasoline Production Change JAN/12</u>		0.901M		
11:00 PM	US	<u>EIA Heating Oil Stocks Change JAN/12</u>		-0.623M		
11:00 PM	US	<u>EIA Refinery Crude Runs Change JAN/12</u>		-0.161M		
11:30 PM	US	<u>4-Week Bill Auction</u>		5.28%		
11:30 PM	US	<u>8-Week Bill Auction</u>		5.28%		
	CN	<u>FDI (YTD) YoY DEC</u>		-10%		-11.00%
Friday January 19 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>15-Year Mortgage Rate JAN/11</u>		5.87%		
12:00 AM	US	<u>30-Year Mortgage Rate JAN/11</u>		6.66%		
12:05 AM	US	<u>Fed Bostic Speech</u>				

1:00 AM	US	<u>10-Year TIPS Auction</u>	2.18%		
10:00 PM	US	<u>Michigan Consumer Sentiment Prel JAN</u>	69.7	69.6	69
10:00 PM	US	<u>Existing Home Sales DEC</u>	3.82M	3.82M	3.83M
10:00 PM	US	<u>Existing Home Sales MoM DEC</u>	0.80%		0.30%
10:00 PM	US	<u>Michigan 5 Year Inflation Expectations Prel JAN</u>	2.90%		2.90%
10:00 PM	US	<u>Michigan Consumer Expectations Prel JAN</u>	67.4		67
10:00 PM	US	<u>Michigan Current Conditions Prel JAN</u>	73.3		73
10:00 PM	US	<u>Michigan Inflation Expectations Prel JAN</u>	3.10%		3.10%